

# **Best Available Copy**

1. Employee No. 296 ad

Name (Last, First, MI)

3. Div/Dept. No. 039 CC 35

**4. Report No.**

5. Dates of Expense: From 9-2

**4. Report No.**

Page 1 of 1

Purpose of Trip: Friday - Trip to Galesburg to attend Automation team Meeting  
Charge - ~~Phone calls charge to personal calling card during Des Moines trip~~  
on 8-21/8-22 Charge 6251-01

Explain Expenditures Above By Day:

unday:

Monday

wednesday

Wednesday:

Thursday

Fridays

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## Saturday:

## Exhibit 24

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Authorized For Reimbursement

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**Employee Signature**

Date Approved

Date

1. Employee No. 29600

**2. Name (Last, First, MI)**

Genise, Thomas A.

3. Div/Dept. No. 039 / CE 350

**4. Report No.**

5. Dates of Expense: From 10-10-15

To 1A-12-9

Tuesday:

Purpose of Trip: ~~Reserve~~ Trip to Galesburg to meet with Tom Steeby and Doug Gooch, and to Kalona to meet with Bud Richards. Thursday: Trip to Milford to test AutoShift on Keatington Grade. Charge: 6251-01  
• Explain Expenditures Above By Day:

**\*Explain Expenditures Above By Day:**

## Sunday:

**Wednesday:**

## **Monday:**

Friday

Tuesday: 22 Car wash

## Saturday:

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Thomas A. Bent  
Employee Signature

**Authorized For Reimbursement**

E.Braun 10/17/95 Date





1. Employee No. 29600

2. Name (Last, First, MI)

Genise, Thomas A.

3. Div/Dept. No. 039 / CC 350

4. Report No.

5. Dates of Expense: From 11-22-95

To 12-5-95

	Sun	Tues	Wed	Thurs	Fri	Sat	Total
6. Date		11-22-95	12-5-95				
7. City	Traverse City	Marshall					
State/Country	MI	MI					
8. Meals		5.27					
9. Incidentals							
10. Hotel/Motel							
11. Gasoline							
12. Accounting Only Use Variance	County Code						
Per Diem Rate							
Variance							
13. Telephone		14.78					
14. Taxi, Auto Rental, Local Transp.							
Rate _____ per mile (miles)	( )	( )	( )	( )	( )	( )	( )
Auto Expense Personal <input type="checkbox"/> Leased <input checked="" type="checkbox"/>							
16. Employee Purchased Transp.							
17. Entertainment							
18. Parking							
19. Guest Meals							
20. Company Paid Transportation							
21. Leased Car Maint. (Detail Over)							
22. Other							
23. Total Expense	14.78	5.27					20.05

## Account Distribution:

Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount	
			900					
			905					
			907		6251-01	5.27		
			920					
74	04	410			6251-01	14.78		
					Total	20.05		

Purpose of Trip: 11-22-95) → Calling Card Calls during 7-speed Auto Shift Test Trip  
 12-5-95) → Trip to Marshall to test Top 2 trucks.  
 Charge! 6251-01

## Explain Expenditures Above By Day:

Sunday: \_\_\_\_\_

Wednesday: \_\_\_\_\_

Monday: \_\_\_\_\_

Thursday: \_\_\_\_\_

Tuesday: \_\_\_\_\_

Friday: \_\_\_\_\_

Saturday: \_\_\_\_\_

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Employee Signature: Genise, Thomas A. 12-7-95

Date Approved: 12-7-95

12/8/95

Date

Printed in U.S.A.

1. Employee No. 29600

3. Div/Dept. No. 039 / 350

4. Report No.

5. Dates of Expense. From 12-14-95 To 12-20

2. Name (Last, First, MI) <i>Genise, Thomas A</i>	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	Total
6. Date 7. City State/Country 8. Meals 9. Incidentals 10. Hotel/Motel				12-20 Galesburg MT	12-14 Dakota MT			
12. Accounting Use Only County Code Per Diem Rate Variance				<i>\$ 08</i>				
13. Telephone								
14. Taxi, Auto Rental, Local Transp.								
15. Auto Expense Personal <input type="checkbox"/> Leased <input checked="" type="checkbox"/>	( )	( )	( )	( )	( )	( )	( )	( )
16. Employee Purchased Transp.								
17. Entertainment								
18. Parking								
19. Guest Meals					6 06			
20. Company Paid Transportation								
21. Leased Car Maint. (Detail Over)								
22. Other								
23. Total Expense				15 94	15 64			31 58

## Account Distribution:

Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount
			900				
			905				
●	74	09	907		6308-01	15.94	
			920				
●	74	02	278		6308-01	15.64	
					Total	31.58	

Advances: ✓  
(Cash, Check, Hotel deposits)

Company paid transportation

Carry over from previous  
report (if applicable) DEC 27 1995Amount due employee \_\_\_\_\_  
Amount due company \_\_\_\_\_

31 58

Purpose of Trip: 12-14) Supplies for Franklin Planner - 1996 - Storage Binder + 2 page Monthly calendar.  
12-20) Trip to Galesburg to demo Auto Shift Charge 6308-01

## Explain Expenditures Above By Day:

Sunday: \_\_\_\_\_

Wednesday: 19) 12-20 meal for R. Markwisch

Monday: \_\_\_\_\_

Thursday: 22) 1996 Storage Binder + 2 page  
Monthly Calendar for Franklin  
PlannerTuesday: *[Signature]*

Friday: \_\_\_\_\_

Saturday: \_\_\_\_\_

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

*Thomas J. Genise 12-22-95*

Authorized For Reimbursement

Employee Signature

Date Approved

12/22/95

Date



1. Employee No. 29600

1. Name (Last, First, MI) <i>Genise, Thomas A.</i>		3. Div/Dept. No. 039 / CC 350		4. Report No.				
		5. Dates of Expense: From 1-31-96		To 1-31-96				
Date	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	Total
City				<i>1-31-96</i> <i>Galesburg</i> <i>MT</i>				
State/Country								
Meals				<i>20.83</i>				
Incidentals								
Hotel/Motel								
Accounting Use Only	County Code							
	Per Diem Rate							
	Variance							
Telephone								
Taxi, Auto Rental, Local Transp.								
Rate _____ per mile (miles)	( )	( )	( )	( )	( )	( )	( )	( )
Auto Expense Personal <input type="checkbox"/> Leased <input checked="" type="checkbox"/>								
Employee Purchased Transp.								
Entertainment								
Parking								
Guest Meals	<i>907</i>				<i>31.97</i>			
Company Paid Transportation								
Leased Car Maint. (Detail Over)								
Other								
Total Expense				<i>52.80</i>				
Account Distribution:							Advances: (Cash, Check, Hotel deposits)	
Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount	Company paid transportation
			900					
			905					Carry over from previous report (if applicable)
			907		<i>6373-0</i>	<i>52.80</i>		Amount due employee _____
			920					Amount due company <i>52.80</i>
					Total	<i>52.80</i>		
Purpose of Trip: <i>Trip to Galesburg to demo Auto Shift + Software + meet w/ TCON4 people. Lunch en route while testing truck. Charge - 6373-01</i>								
Explain Expenditures Above By Day:								
Sunday: _____								
Wednesday: <i>19 meals for P. Markayevich &amp; Marcel Ansullen (TCON4)</i>								
Thursday: _____								
Friday: _____								
Saturday: _____								
This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.								
<i>Thomas A. Genise</i>					Authorized For Reimbursement			
Employee Signature					Date	Approved	Date	



1. Employee No. 29600

**4. Report No.**

Report No.

10 4-8-96

Purpose of Trip: 3-29) Hardware Supplier for Volvo Auto Split truck  
4-8-96) Trip to Marshall to Penna Auto Split truck

**Explain Expenditures Above By Day:**

**Sunday:**

**Wednesday:** \_\_\_\_\_

Monday: 15) use personnel car to take truck  
~~to~~ to truck wash on 4-5-96  
16) meal for R, Marchyvech

Tuesday

**Thursday:** \_\_\_\_\_

~~to~~ to truck wash on 4-5-96  
19) meal for R. Markyverch

**Thursday:** \_\_\_\_\_

\_\_\_\_\_

**Saturday:**

This is a true statement of all expenses incurred by me on behalf of the  
Employer. Signature \_\_\_\_\_ Date \_\_\_\_\_ Amount \_\_\_\_\_  
*Barry Schne* 4-10-96 Author

**Authorized For Release Pursuant to E.O. 14176**

4/13/2024

Date

1. Employee No. 29606

2. Name (Last, First, MI)

Genise, Thomas A.

3. Div/Dept. No. 039 / CC 350

4. Report No.

5. Dates of Expenses From 4/19-96

To 5-3-96

	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	Total
6. Date		4-19-96	4-20-96	5-1	5-2	5-3-96		
7. City		Galesburg	Galesburg	Galesburg	Galesburg	Marshall		
State/Country		MI						
8. Meals	10	26	18	27	12	03	10 39	13 96
9. Incidental								
10. Hotel/Motel								
Subtotal:								
2. Accounting Use Only								
County Code								
Per Diem Rate								
Variance								
● Telephone								
4. Taxi, Auto Rental, Local Transp.								
5. Rate per mile (miles) ( )	( )	( )	( )	( )	( )	( )	( )	( )
Auto Expense Personal <input type="checkbox"/> Leased <input type="checkbox"/>								
6. Employee Purchased Transp.								
7. Entertainment								
● Parking								
9. Guest Meals 907			2 60	1 25		13 95		17 80
0. Company Paid Transportation								
1. Leased Car Maint. (Detail Over)								
2. Other Gas + Car Wash			21 82	13 32	13 79			49 -
3. Total Expense	10	26	42	76	26 59	24 18	27 91	131 70

## Account Distribution:

Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount	
			900		6471-01	28.00		
			985900		5181-34	11.00		
			907		5181-34	82.70		
			920					
					Total	131.70		

Purpose of Trip: 4/19 → Galesburg Auto Split Demo meeting / 4/20 - 5/2 → VEHSM Class - Teaching  
 ● 5/3 → Marshall Auto Split Demo

Advances:  
(Cash, Check, Hotel deposits)Company paid transportation  
38.00Carry over from previous  
report (if applicable)Amount due employee \_\_\_\_\_  
Amount due company \_\_\_\_\_

Charge 5181-34 - \$93.70

Charge - 6471-01 - \$38.00

Wednesday:

- 19) Greg Howell meals  
22) Gas for Co. Car

Thursday:

- 23) Gas for Co. Car

Friday:

- 19) J. Dresden meals

KEY PUNCHED

Saturday:

May 1996

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Authorized For Reimbursement

Signature: Genise, Thomas A.

Date Approved: 5-6-96

AMOZ

5/15

Date

Employee Signature

1. Employee No. 29600

2. Name (Last, First, MI)

Genise, Thomas A

3. Div/Dept. No. C39/CE 350

4. Report No.

5. Dates of Expense: From 5-13-96

To 5-16-96

	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	Total
6. Date		5/13	5/14	5/15	5/16			
7. City	Indianapolis	Ind.	Ind.	Galesburg				
State/Country	In	In	In	MI				
8. Meals			8 740	9 19	19 37			37 52
9. Incidentals	4 95							4 95
10. Hotel/Motel				255 20				255 20
11. Total								1000.00
12. Accounting Use Only	County Code							
	Per Diem Rate							
	Variance							
13. Telephone			1 50					1 50
14. Taxi, Auto Rental, Local Transp.				9 00				9 00
15. Auto Expense Personal <input checked="" type="checkbox"/> Leased <input type="checkbox"/>	( )	(25)	( )	(15)	(260)	( )	( )	93 00
16. Employee Purchased Transp.	7 75			4 65	80 60			469 60
17. Entertainment								
18. Parking				12 00				12 00
19. Guest Meals								
20. Company Paid Transportation								
21. Leased Car Maint. (Detail Over)								
22. Other	2 20	595 00	2 00	2 00				601 00
23. Total Expense	484 30	605 44	292 04	101 97				1483 75

## Account Distribution:

Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount
			900		6373-01	102.00	
			5059-00		6359-01	747.75	
			907		6359-01	97.50	
			920				
			04 410		6359-01	150	
			09 911		6359-01	595.00	
					Total	1483.75	

Advances:  
(Cash, Check, Hotel deposits)

Company paid transportation

Carry over from previous  
report (if applicable)Amount due employee \_\_\_\_\_  
Amount due company \_\_\_\_\_charge 102.00 to 6373-01  
charge 1381.75 to 6359-01

Purpose of Trip: 5/13 → 5/15) Trip to Indianapolis to attend SAE TopTec Conference

5-16) Trip to Galesburg to discuss R747 project and Autostar project

\*Explain Expenditures Above By Day:

Sunday: \_\_\_\_\_

Monday: 22) Tip

Tuesday: 22) SAE Seminar Fee

Wednesday: 22) TPS

Thursday: 22) car wash

Friday: \_\_\_\_\_

101 68

5/29/96

1483.75

Saturday: \_\_\_\_\_

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Thomas A. Genise 5-17-96

Authorized for Reimbursement

5/23/96

Employee Signature

Date Approved

1. Employee No. 29600

3. Div/Dept. No. 039 / 350

4. Report No.

5. Dates of Expense: From 5-21-96 To 5-22-96

Name (Last, First, MI)  
Genise, Thomas A.

	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	Total
Date			5-21	5-22-96				
City			Hagerstown	"				
State/Country			MD	"				
Meals			26 56	19 15				45 71
Incidentals								
Hotel/Motel				56 76				56 76
Gasoline								
Accounting Use Only	County Code							
	Per Diem Rate							
	Variance							
Telephone								
Taxi, Auto Rental, Local Transp.				105 70				105 70
Rate _____ per mile (miles)	( )	( )	( )	( )	( )	( )	( )	( )
Auto Expense Personal <input type="checkbox"/> Leased <input checked="" type="checkbox"/>								
Employee Purchased Transp.				688 10				688 10
*Entertainment			4 50	3 75				8 25
Parking			5 00					5 00
*Guest Meals			23 79	19 14				42 93
Company Paid Transportation								
Leased Car Maint. (Detail Over)								
*Other			1 00					1 00
Total Expense			60 85	992 60				953 45

## Account Distribution:

Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount	Advances: (Cash, Check, Hotel deposits)
	7409		900				856.56	Company paid transportation
			905				8.25	Carry over from previous report (if applicable)
			907				88.64	Amount due employee
			920					Amount due company
								953.45
								Charge - 6463-01
						Total	953.45	

Purpose of Trip: Triple Mach Truck, Inc. to discuss Top 2 project.

## Explain Expenditures Above By Day:

Sunday:	Wednesday:
	17) tip. 17) movie fee 19) meals for R. Martyrech
Monday:	Thursday:
Tuesday:	Friday:
22) tip. 17) movie fee 19) meals for R. Martyrech	5/21/96 6/12/96 953.45
	Saturday:

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Thomas A. Genise 5-23-96      Authorized For Reimbursement  
 Date Approved      Date  
 5/22/96

1. Employee No. 29600

Name (Last, First, MI)

Genice, Thomas A

3. Div/Dept. No. 039 / 350

4. Report No.

5. Dates of Expense: From 3/26/78

To 5-28-78

	Sun	<del>Mon</del>	Tues	Wed	Thurs	Fri	Sat	Total
Date		3/26-3/28	5/28					
City								
State/Country								
Meals			11 34					11 34
Incidentals								
Hotel/Motel								34

Accounting  
Use Only

County Code

Per Diem Rate

Variance

Telephone	70 02							70 02
Taxi, Auto Rental, Local Transp.								
Rate .31¢ per mile (miles)	( )	( )	(260)	(260)	( )	( )	( )	80 60
Auto Expense Personal <input checked="" type="checkbox"/> Leased <input type="checkbox"/>								
Employee Purchased Transp.								
Entertainment								
Parking								
Guest Meals		3 36						3 36
Company Paid Transportation								
Leased Car Maint. (Detail Over)								
Other		2 00						2 00
Total Expense	70 02	97 30						167 32

## Amount Distribution:

Inv.	Gr	Cl	Sub	Dept	Prod	Source	Amount
			900		6492-01	82.60	
			905			3.36	
			907			11.34	
			920				
	04	410			6492-01	70.02	
					Total	167.32	

Advances:  
(Cash, Check, Hotel deposits)

Company paid transportation

Carry over from previous  
report (if applicable)

Amount due employee

167 32

Amount due company

Purpose of Trip: 5/28 → trip to Galesburg to discuss R747/AutoShift projects.  
 3-26-28-3/21 → misc phone charges from TCONVA, Mich Tech 500¢ Tex-Tec trip  
 and business for n home while sick Charge - 1492-01

## Explain Expenditures Above By Day:

Monday:

Tuesday:

Wednesday:

Thursday:

Friday:

Saturday:

Wednesday:

Thursday:

Friday:

Saturday:

KEY PUNCHED

JUN : 1995

AM02

I declare this is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Employee Signature	Thomas Genice 6-3-96	Approved	Date
		12	



## 1996 DIVISION SUPPORT PROGRAM

**PROGRAM NUMBER & TITLE:** 128 - Transmission Automation

**CoRD PROGRAM MANAGER:** D. G. Smedley

**DIVISIONAL CHAMPION:** S. A. Edelen

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$400,000	\$98,100	\$43,435	\$400,000

**Objectives:**

The purpose of this program is to provide advanced technology, original ideas, demand services, and other support to TCONA in the area of truck transmission automation systems. This program covers income projects primarily for the Transmission Automation Group within TCONA, but will include other systems or electronics work for Axle and Brake and the Advanced Chassis Group.

**1996 Key Deliverables:**

- 1/15 Ball ramp design package to TCONA
- 2/15 AutoShift advanced algorithms with shiftability
- 6/30 Top Two software for Mack Truck
- 6/30 Advanced x-y motor control algorithms

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**Accomplishments / % completion for the month of January:**

A design review meeting was held and the ball ramp inertia brake design package was transferred to TCONA in early January. Two units were updated to the latest design level, with one placed on the test stand for durability testing and the other installed in the AutoShift vehicle and successfully demonstrated to TCONA on January 11. Deliverable 1 is 100% complete.

The AutoShift Shift algorithm was modified to include skip shifting, use of the shiftability algorithms, and was made more adaptive to actual engine braking effectiveness. The algorithms will be demonstrated in early February to TCONA. Deliverable 2 is 90% complete.

A meeting was held with Mack Truck to meet some of the people and learn about Mack's engine software in preparation for doing the Top Two software. We have received the development tools and software from Mack and will start in earnest on the effort in early February. Deliverable 3 is 5% complete.

The test set-up that will allow the dSPACE computer to control the x-y motors directly has been completed. This effort has been put on hold until it can be redefined. D. Gooch would like us to work on a redesign of the x-y shifter to allow the use of one style motor and ball screw before we develop new control algorithms. This deliverable is 0% complete.

**Anticipated activity during the month of February:**

Demonstrate the advanced AutoShift algorithms at TCONA.

Initiate the design of the Mack Top Two Software. Develop the calibration changes necessary of the Top Two DDECIII and the direct drive Super 10 transmission.

Redefine the x-y shifter project and initiate work.

## 1996 DIVISION SUPPORT PROGRAM

**PROGRAM NUMBER & TITLE:** 128 - Transmission Automation

**CoRD PROGRAM MANAGER:** D. G. Smedley

**DIVISIONAL CHAMPION:** S. A. Edelen

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$400,000	\$104,300	\$63,484	\$400,000

### **Objectives:**

The purpose of this program is to provide advanced technology, original ideas, demand services, and other support to TCONA in the area of truck transmission automation systems. This program covers income projects primarily for the Transmission Automation Group within TCONA, but will include other systems or electronics work for Axle and Brake and the Advanced Chassis Group.

### **1996 Key Deliverables:**

- 1/15 Ball ramp design package to TCONA
- 2/15 AutoShift advanced algorithms with shiftability
- 3/30 Ball ramp inertia brake control algorithms and prototype
- 3/30 Test modified pneumatic inertia brake
- 6/30 Top Two software for Mack Truck
- 6/30 Advanced x-y motor control algorithms

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### **Accomplishments / % completion for the month of February:**

The modified AutoShift software that includes skip shifting with the Jake brake and coordinated with the shiftability algorithm was demonstrated on February 7th at TCONA and transferred to M. Amsallen. Our work on the algorithms is completed.

A task was added to evaluate a modified pneumatic inertia brake used to speed up shifting. The pneumatic inertia brake was modified to use pyrolytic carbon friction materials and thicker reaction plates. An approach was developed to test the brake in a stationary vehicle. Test software was written that allows the AutoShift truck to be used as the stationary test stand. This task is 25% complete.

Mack's software and hardware package was received. Mack's diagnostic software, ENG2, is now working on a desk top PC but currently will not function from a laptop. The problem appears to be in the CONFIG.SYS and AUTOEXEC.BAT files since the desk top PC required changes to allow ENG2 to operate. We are having some difficulty getting the technical support from Mack to solve these problems in a timely fashion. This task is 10% complete.

An new deliverable was added to develop preliminary control algorithms to control the ball ramp inertia brake to provide a constant decel rate. Two control methods were tested. The first allowed the full range of PWM duty cycles at 400 Hertz and was found to be reasonably controllable. The second method limited the PWM duty cycles to discrete steps of 0, 20, 40, 60, 80, & 100 percent at 100 Hertz to simulate what would be obtainable with the ECU-B transmission manager. This method was much coarser but early testing was encouraging.

A production prototype of the ball ramp inertia brake is being built. It will reflect the all of development testing of last year. This brake will be available for testing in March. The brake will be evaluated for performance before being cycled and HALT tested.

**Anticipated activity during the month of March:**

Redefine the x-y shifter project and reinitiate work on the x-y shifter design and motor control algorithms.

Continue Mack Top Two development.

Continue testing of the modified pneumatic inertia brake.

Complete fabrication of production-like ball ramp inertia brake prototype, bench test and deliver to TCONA.

## 1996 DIVISION SUPPORT PROGRAM

PROGRAM NUMBER & TITLE: 128 - Transmission Automation  
CoRD PROGRAM MANAGER: D. G. Smedley  
DIVISIONAL CHAMPION: S. A. Edelen

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$400,000	\$348,800	\$126,405	\$400,000

### **Objectives:**

The purpose of this program is to provide advanced technology, original ideas, demand services, and other support to TCONA in the area of truck transmission automation systems. This program covers income projects primarily for the Transmission Automation Group within TCONA, but will include other systems or electronics work for Axle and Brake and the Advanced Chassis Group.

### **1996 Key Deliverables:**

- 1/15 Ball ramp design package to TCONA
- 2/15 AutoShift advanced algorithms with shiftability
- 3/30 Ball ramp inertia brake control algorithms and prototype
- 4/30 Test modified pneumatic inertia brake
- 9/30 Top Two software for Mack Truck
- 9/30 Advanced x-y motor control algorithms

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### **Accomplishments / % completion for the month of February:**

The pneumatic inertia brake was modified to use pyrolytic carbon friction materials and thicker reaction plates, and was tested on the vehicle tester. The brake was cycled 15,000 times with no problems. The plates still observed some "blueing", apparently due to high temperatures. A meeting was held on March 26 to decide what to do next. It was concluded that some form of positive forced lubrication is needed through the plates to keep them adequately cool. A simple method of routing pressurized oil from the transmission's internal oil pump into the plate I.D. was presented and discussed.

The development environment of the Mack Top Two project was modified slightly to speed up the development process: zip sockets were added for the FLASH memory chips and hex files from Mack's linker were post processed to reduce the number of programming steps. Mack's diagnostic ENG2 software is now running on the laptop computer. After talking to Mack, it was discovered that any computer running ENG2 must have virtually all of the computer's conventional memory available for its use, (620K of 640K).

Software has been written, incorporated into the Mack system and tested. Mostly this has been work on the SEL\_GEAR module but many of the variables and constants for the entire Top Two system have been declared and/or defined.

A "Competitive Comparison" for the Mack system versus the AutoShift system has been prepared.

The prototype ball ramp inertia brake was fabricated and placed on the test stand for the HALT test. While the brake's performance was being characterized the test stand failed. The test stand is currently being repaired. The brake performed well, with the initial torque about 20% less than planned. This is probably due to the fact that the friction material was not yet worn in and the air gap is larger than it will be after burnish.

The project plan for the x-y shifter systems analysis was resubmitted and approved. The resources planned for the project had initiated another project and will not be able to start on this project until April.

**Anticipated activity during the month of March:**

Continue Mack Top Two development: get information from Mack on required Top Two data variables and continue coding the modules that will reside in the Mack controller.

Continue testing of the modified pneumatic inertia brake: the test will be redone with 2/3 of the Pyro Carbon removed (to let oil through) and modifications to the brake to allow an oil feed path. If this is successful, HALT testing of the design will begin to find how close the brake is to failing and what it's weak link is.

Continue HALT testing of the production-like ball ramp inertia brake prototype.

## 1996 DIVISION SUPPORT PROGRAM

PROGRAM NUMBER & TITLE: 128 - Transmission Automation

CoRD PROGRAM MANAGER: D. G. Smedley

DIVISIONAL CHAMPION: S. A. Edelen

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$400,000	\$368,632	\$144,778	\$400,000

### **Objectives:**

The purpose of this program is to provide advanced technology, original ideas, demand services, and other support to TCONA in the area of truck transmission automation systems. This program covers income projects primarily for the Transmission Automation Group within TCONA, but will include other systems or electronics work for Axle and Brake and the Advanced Chassis Group.

### **1996 Key Deliverables:**

- 1/15 Ball ramp design package to TCONA
- 2/15 AutoShift advanced algorithms with shiftability
- 3/30 Ball ramp inertia brake control algorithms and prototype
- 4/30 Test modified pneumatic inertia brake
- 9/30 Top Two software for Mack Truck
- 9/30 Advanced x-y motor control algorithms

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### **Accomplishments / % completion for the month of April:Percent complete - 35%**

Work on the high torque CEEMAT inertia brake development continued. A test was run using the integral oil pump in the transmission. The plates looked excellent with very little discoloration and evidence of heat. It was concluded that an adequate supply of oil needs to be fed into the ID of the plates in order for them to stay cool. A HALT test of the "reaction joint" (the center shaft reaction to the case, consisting of a press fit and a "square drive") was run. It took 475 lb-ft to break the joint - the failure being the splitting of the square drive piece bolted to the end of the shaft. After consultation with the team, it was decided not to continue development of this brake for the 10-speed AutoShift, since software does not exist to control the brake.

An AutoSplit system was installed in a Volvo truck and successfully demonstrated to Volvo. It was then demonstrated to a larger group of TCONA personnel on April 19th and a meeting was held to discuss the future of the product.

Progress on the Mack Top Two has resumed after the Volvo AutoSplit Demo and continues to progress well. About half of the software code needed has been designed, written, compiled, and integrated into the system and checked out on the bench. A truck has been identified and should be shipped to CoRD-DC the week of May 13th, or the week of the 20th the latest. Truck integration should begin in early June if all goes well.

The inertia brake test stand was repaired and is back up and running. A meeting on the HALT testing process was attended. The plan was to learn at the meeting what is needed to develop the HALT test plan. The meeting did not accomplish this, the test plan is still not complete, and testing did not start.

### **Anticipated activity during the month of May:**

Continue Mack Top Two development: continue software development, receive Mack truck, and attend a

● meeting at Mack to clear up any problems.

Demonstrate AutoSplit to Mack personnel and then move the AutoSplit to a different vehicle.

Continue HALT testing of the production-like ball ramp inertia brake prototype.

## 1996 DIVISION SUPPORT PROGRAM

PROGRAM NUMBER & TITLE: 128 - Transmission Automation  
CoRD PROGRAM MANAGER: D. G. Smedley  
DIVISIONAL CHAMPION: S. A. Edelen

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$400,000	\$378,632	\$178,812	\$400,000

### **Objectives:**

The purpose of this program is to provide advanced technology, original ideas, demand services, and other support to TCONA in the area of truck transmission automation systems. This program covers income projects primarily for the Transmission Automation Group within TCONA, but will include other systems or electronics work for Axle and Brake and the Advanced Chassis Group.

### **1996 Key Deliverables:**

1/15	Ball ramp design package to TCONA	Completed
2/15	AutoShift advanced algorithms with shiftability	Completed
3/30	Ball ramp inertia brake control algorithms and prototype	Completed
7/30	Test modified pneumatic inertia brake	Tasks added
9/30	Top Two software for Mack Truck	50%
9/30	Advanced x-y motor control algorithms	10%

### **Accomplishments / % completion for the month of May:Percent complete - 40%**

A meeting was held at TCONA to discuss continuing work on the high torque CEEMAT inertia brake. Plans were made to continue HALT testing the inertia brake and to build 25 units for an AutoShift LQR in October.

The Volvo AutoSplit truck was demonstrated to Mack in early May. The demonstration was successful. The AutoSplit was removed from the Volvo truck and the truck was returned to stock condition and returned to TCONA. A new Navistar vehicle will be leased for continued AutoSplit development.

Approximately 80% of the software code needed for the Mack Top Two has been designed, written, compiled, integrated into the bench top system, and checked out. More complete testing of the modules is continuing while awaiting the delivery of the test vehicle, scheduled now for May 28th. A trip to Mack was made on May 22nd and many issues were discussed, however there was not enough time for a code walk through. An issue of a 90 millisecond update rate on the output shaft speed could not be resolved for this demonstration system, but can be in a production design. Therefore the demonstration system's performance will be somewhat degraded. A tentative demonstration date for Mack was set for August 13th at TCONA.

HALT testing of ball ramp inertia brake was done in May. In the test, an inertia equivalent to 2 diesel engines was driven to 2000 rpm, the brake applied at a certain torque level until the speed was reduced to 100 rpm, then the brake was released and the inertia brought back up to 2000 rpm. The process was repeated for 600 cycles, then the torque level increased. When the torque reached 400 lb-ft, the friction material failed by becoming unbonded. The test procedure has been changed to keep the energy level below what the friction material is designed for and allow larger torques be applied. The testing has been restarted and should be a better test of the strength and durability of the mechanical components.

Work was started on the x-y shifter systems analysis in May. A spreadsheet was prepared to assist in the systems analysis of the motor and ball screw design requirements. It calculates the motor specifications based

on the given force load at shifter finger tip and the desired response time. Also, the prototype x-y shifter with the inductive sensors was installed in a fixture and the hardware-in-the-loop system was assembled to support the characterization of the current design.

A new project was initiated to help the R-747 team at TCONA solve some sensor and control issues associated with the R-747 transmission. One meeting was held to discuss the splitter control and some suggestions were made that are being analyzed. Further meetings have been scheduled.

**Anticipated activity during the month of June:**

Continue Mack Top Two development: continue software development, receive Mack truck, and begin software integration.

Continue HALT testing of the production-like ball ramp inertia brake prototype.

Continue testing of the pneumatic inertia break.

Continue to work on the x-y shifter systems analysis.

Provide consulting support on the R-747 transmission program.

## 1996 DIVISION SUPPORT PROGRAM

PROGRAM NUMBER & TITLE: 128 - Transmission Automation

CoRD PROGRAM MANAGER: D. G. Smedley

DIVISIONAL CHAMPION: S. A. Edelen

### 1996 SPENDING SUMMARY

Budget	Approved	Spent YTD	Forecast
\$400,000	\$432,432	\$231,826	\$400,000

#### Objectives:

The purpose of this program is to provide advanced technology, original ideas, demand services, and other support to TCONA in the area of truck transmission automation systems. This program covers income projects primarily for the Transmission Automation Group within TCONA, but will include other systems or electronics work for Axle and Brake and the Advanced Chassis Group.

#### 1996 Key Deliverables:

1/15	Ball ramp design package to TCONA	Completed
2/15	AutoShift advanced algorithms with shiftability	Completed
3/30	Ball ramp inertia brake control algorithms and prototype	Completed
7/30	Test modified pneumatic inertia brake	90%
9/30	Top Two software for Mack Truck	50%
9/30	Advanced x-y motor control algorithms	10%

#### Accomplishments / % completion for the month of June: Percent complete - 50%

HALT testing of the high torque CEEMAT inertia brake for the AutoShift continued. The unit was tested at 175 psi maximum pressure for 2500 cycles, and it has shown that the external oil pump provides the increase in heat capacity needed. The heat "blueing" was about 1/2 that seen with no external pump oil supply at 110 psi and 2500 cycles. The brake was then cycled 10,000 times at 110 psi. When completed, the plates looked very good, with only mild heat discoloration on the reaction plates and the friction plates looked good. Parts for four additional brakes were ordered.

A trip to Mack's Hagerstown, MD facility was made on May 23, 1996. Top Two development and production issues were the focus of the trip. A trip report was written and submitted. The software was worked on briefly, however, the Mack test vehicle, scheduled for delivery at the end of May has been put on indefinite hold since Mack needs it for internal reasons. Therefore, further software development has also been put on hold.

HALT testing of the ball ramp inertia brake continued. The unit was tested with plates using slots in the friction material to increase the materials energy capabilities. With four slots per side on the friction plates, the brake was tested to 600 lb-ft (3 times the design rating) before the friction material failed. Friction plates with 8 slots per side are currently being tested.

The systems analysis approach for the x-y motor and ball screw design has been established and will be reviewed with A. Davis and D. Gooch on July 1. The analysis consists of a spreadsheet estimating the potential motor parameters based on the requirement of the mechanical system and electro-mechanical physical principals. The response time is a fixed goal, while the motor acceleration and deceleration time are assumed in order to estimate motor characteristics. Also, a model was established, using Matlab and Simulink to automate the task of searching for the valid screw lead values which will move the shift finger to the desired stroke in the shortest time possible. This model will also plot position, speed response for each lead value, and the lead-

response time curve. It will be used to select the optimal lead with minimum response time for a given motor. To that end, several motors were evaluated by using the analysis tool. Motor vendor EMW Groschopp was contacted about the specifications on possible new motors. Thomson Saginaw was contacted about standard screw leads.

**Anticipated activity during the month of July:**

Components to build four pneumatic inertia brakes will be procured, sent to TCONA, and a final report on the project will be written.

TCONA will be updated on the status of the x-y shifter project. Further systems analysis will be done and testing of the inductive sensor will begin using the hardware-in-the-loop simulator.

Complete HALT testing of the production-like ball ramp inertia brake prototype and begin test report.

Provide consulting support on the R-747 transmission program.



Eaton  
Corporation

Travel & Business Expense Report

1. Employee No. 29200

2. Name (Last, First, MI)		3. Div/Dept. No. <u>039</u>	4. Report No.						
<u>Genise, Thomas A.</u>		<u>CG 350</u>	<u>7/1/96</u>						
5. Dates of Expense:	From <u>5/16/96</u>	To <u>7/1/96</u>							
6. Date	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	Total	
7. City	<u>Marshall, Gatesburg</u>								
State/Country									
8. Meals	<u>4.56</u>								
9. Incidental									
10. Hotel/Motel									
11. Subtotal									
2. Accounting Use Only	County Code								
	Per Diem Rate								
	Variance								
12. Telephone	<u>55.99</u>								<u>55.99</u>
4. Taxi, Auto Rental, Local Transp.									
5. Rate _____ per mile (miles)	( )	( )	( )	( )	( )	( )	( )	( )	
Auto Expense Personal <input type="checkbox"/> Leased <input type="checkbox"/>									
6. Employee Purchased Transp.									
7. Entertainment									
8. Parking									
9. Guest Meals	<u>4.55</u>								<u>4.55</u>
10. Company Paid Transportation									
11. Leased Car Maint. (Detail Over)									
12. Other									
13. Total Expense	<u>65.10</u>								<u>65.10</u>
Account Distribution:									
Div.	Gr	Cl	Sub	Dept	Prod	Source	Amount	Advances: (Cash, Check, Hotel deposits)	
			900					Company paid transportation	
			905					Carry over from previous report (if applicable)	
			907			<u>6484.02</u>	<u>9.11</u>		
			920					Amount due employee _____	
	04	410				<u>6484.02</u>	<u>55.99</u>	Amount due company <u>65.10</u>	
						Total	<u>65.10</u>		
Purpose of Trip: <u>7/1/96 - Trips to Marshall PG for AutoSplit Demo</u> / <u>5/16 - 6/30</u> → <u>Various trips to Gatesburg</u> → <u>use of personnel Cell phone</u> Charge - <u>6484.02</u>									
Explain Expenditures Above By Day:									
Sunday: _____									
Monday: <u>(1) meal for R. Markey week</u>									
Tuesday: _____									
Wednesday: _____									
Thursday: _____									
Friday: _____									
Saturday: _____									

This is a true statement of all expenses incurred by me on behalf of the company for the period indicated.

Thomas A. Genise 7-22-96 Authorizing For Reimbursement X Thomas A. Genise 7/30/96

Employee Signature

Date Approved

Date

**Project:** 6373-01  
**Engineer:** T. Genise  
**Sponsor:** 0061  
**Bud Cat:** 03

**TITLE:** AUTOSHIFT SUPPORT  
Program Plan #128      **Program Manager:** D. G. Smedley

MARCH 1996

**OBJECTIVE**

To develop a near-term transmission inertia brake with the capacity to decelerate the inertia of the engine.

**WORK/PROGRESS/ACCOMPLISHMENTS LAST MONTH**

Several iterations of brake configurations were tested. A new, slightly larger, production-representative piston set was designed and fabricated. First, pyro-carbon plates with thicker reaction plates were tested to 15,000 cycles with little or no wear and no plate warping or performance degradation, but the reaction plates show "blueing discoloration" from excessive heat.

Next, "pitot tubes" were added to the gear to pump oil into the plate I.D. These were tested to 17,000 cycles with the same result. Thirdly, 3 3/8 inch wide radial grooves were added to each side of the friction plates. After 2,500 cycles, it was evident that the plates were still getting too hot.

After a meeting at TCONA, it was concluded that some form of positive forced lubrication is needed through the plates to keep them adequately cool. A simple method of routing pressurized oil from the transmission's internal oil pump into the plate I.D. was presented and discussed.

**NEXT MONTH'S PLANS**

The test will be redone with 2/3 of the Pyro Carbon removed (to let oil through) and modifications to the brake to allow an oil feed path. If this is successful, HALT testing of the design will begin to find how close the brake is to failing and what is the weak portion of it.

## PROJECT REPORT - APRIL, 1996

**Title:** AUTOSHIFT SUPPORT  
**Project:** 6373-01  
**Engineer:** Thomas Genise  
**Sponsor:** 0061 - TCONA  
**Bud Cat:** 03  
**Program #:** 128  
**Program Mgr.:** D. Smedley

### **OBJECTIVE**

To develop a near-term transmission inertia brake with the capacity to decelerate the inertia of the engine.

### **WORK/PROGRESS/ACCOMPLISHMENTS FOR APRIL**

A new test was prepared that uses the integral oil pump in the transmission. Currently, this oil is pumped through an external cooler to keep the transmission cool during the in-truck "parking lot" inertia-brake test. For this new test iteration, a portion of this oil is bled off and fed through the brake. The brake is getting about a 8 to 10 psi supply of oil through a 5/32 hole through the bolt. The test was run with new reaction plates for 2,500 cycles. The plates looked excellent with very little discoloration and evidence of heat. It was concluded that an adequate supply of oil needs to be fed into the I.D. of the plates in order for them to stay cool. It was also concluded that the brake should live well under the expected duty cycle - if it is fed with a supply of oil across the plates.

A HALT test of the "reaction joint" (the center shaft reaction to the case, consisting of a press fit and a "square drive") was ran. It took 475 lb-ft to break the joint - the failure being the splitting of the square drive piece bolted to the end of the shaft. For reference, the brake puts about 150 lb-ft to this joint.

After consultation with TCONA it was decided not to continue development of this brake for the 10-speed AutoShift since software does not exist to operate it. There is about \$3,000 left in this project. Al Davis suggests it be used to develop an integral pump in the brake - perhaps using torque convertor-like vanes - that supplies it with enough lube to keep it cool. This \$3,000 will probably allow for one iteration in the model shop and one test.

### **PLANS FOR MAY**

Study the integral pump option and fabricate a prototype for test.

## PROJECT REPORT - MAY, 1996

**Title:** AUTOSHIFT SUPPORT  
**Project:** 6373-01  
**Engineer:** Thomas Genise  
**Sponsor:** 0061 - TCONA  
**Bud Cat:** 03  
**Program #:** 128  
**Program Mgr.:** D. Smedley

### **OBJECTIVE**

To develop a near-term transmission inertia brake with the capacity to decelerate the inertia of the engine.

### **WORK/PROGRESS/ACCOMPLISHMENTS FOR MAY**

After a short delay of continued progress while defining further plans with TCONA, efforts resumed with a first overload phase HALT test of the inertia brake, using the transmission internal oil pump for forced lubrication and cooling through the brake. Although the reaction plates showed some discoloration (or blueing) from heat, the discoloration was only about half of that seen during the baseline testing without the oil pump. The increased energy amount absorbed by the brake is about 25% above baseline for this first HALT phase.

Plans are being made with TCONA to continue this testing and development for 25 units to be placed in a LQR AutoShift release in October.

The current Cost Limit for this project is spent. A revised Project Record will be prepared shortly.

### **PLANS FOR JUNE**

Continue HALT testing as planned until either failure after 2,500 cycles, or enough confidence is reached. Then, one brake will be cycled under normal test conditions until

100,000 cycles is reached. A brake will be built up for testing and software development at TCONA.

## PROJECT OPENING RECORD

**TITLE:**  
**AUTOSPLIT DESIGN SPECIFICATION**

Project No.: 6249-01  
Sponsor: 0061  
Budget Cat.: 03  
Cost Center: 0380  
Project Leader: GENISE T A  
Program No.: 128

### MISSION, TECHNICAL OBJECTIVES, IMPACT:

#### MISSION

To create a Functional Performance Specification and a Design Requirements Specification for the AutoSplit transmission product.

#### TECHNICAL OBJECTIVES

Using the Top-Two specifications and AutoSplit specification work completed to date (25% complete) as a starting point, complete the Functional Performance Specification and the Design Requirements Specification for the AutoSplit transmission product.

#### IMPACT

TCONA has identified the AutoSplit transmission concept as an integral part of their automation product strategy. However, the definition of the system and software requirements needs to be determined before commencing with the product development program.

**CURRENT BUDGET:** 12000

**TIME LIMIT:** 8/30/1995

### DISTRIBUTION:

E BRAUN

### PROJECT TEAM:

**APPROVALS:**  
ACCOUNTING  
PROJECT MGR.

WAGNER B R  
GENISE T A

Date:

06/22/95 BUSINESS MGR.  
06/21/95 PROGRAM MGR.

Date:

06/22/95  
06/22/95

Year: 1995  
Prog. No.: 128  
Proj. No.: 6249-01  
Version: 13

PHASE: E - EXPLORATORY

Resource Base

Deliverables	CORDDC								
REPORTS 103 SYSTEM SPECIFICATION AUTOSPLIT FUNC. PERF. SPEC. AND DESIGN REQ. SPEC.		/	/	/	/	/	/	/	/

Year: 1995  
Prog. No.: 128  
Proj. No.: 6249-01  
Version: 13

## **GANTT CHART**

## **COST SPREAD SHEET**

Year	Month	Labor	Material	Total
Budget				12000
1995	JAN	0	0	0
1995	FEB	0	0	0
1995	MAR	0	0	0
1995	APR	0	0	0
1995	MAY	0	0	0
1995	JUN	2000	0	2000
1995	JUL	8000	0	8000
1995	AUG	2000	0	2000
1995	SEP	0	0	0
1995	OCT	0	0	0
1995	NOV	0	0	0
1995	DEC	0	0	0
<b>TOTAL</b>		10000	0	10000

## PROJECT CHANGING RECORD

**TITLE:**

AUTOSPLIT DESIGN SPECIFICATION

Project No.:	0249-04
Sponsor:	0061
Budget Cat.:	03
Cost Center:	0380
Project Leader:	GENISE T A
Program No.:	128

**MISSION, TECHNICAL OBJECTIVES, IMPACT:**
**MISSION**

To create a Functional Performance Specification and a Design Requirements Specification for the AutoSplit transmission product.

**REASON FOR CHANGE**

This change requests additional time only. Due to other project priorities, more time is needed to complete this project. No additional funds are requested.

**RESULTS TO DATE (8-19-95)**

The first draft of the AutoSplit Functional Performance Specification is complete and has been sent to TCONA for review/comments/approval. The first draft of the AutoSplit Product Design Specification is 50% complete.

**TECHNICAL OBJECTIVES**

Using the Top-Two specifications and AutoSplit specification work completed to date (25% complete) as a starting point, complete the Functional Performance Specification and the Design Requirements Specification for the AutoSplit transmission product.

**IMPACT**

TCONA has identified the AutoSplit transmission concept as an integral part of their automation product strategy. However, the definition of the system and software requirements needs to be determined before commencing with the product development program.

**CURRENT BUDGET:** 12000

**TIME LIMIT:** 10/30/1995

**DISTRIBUTION:**

E BRAUN

**PROJECT TEAM:**
**APPROVALS:**

 ACCOUNTING  
 PROJECT MGR.

 WAGNER B R  
 GENISE T A

 Date:  
 08/24/95 BUSINESS MGR.  
 08/19/95 PROGRAM MGR.

 HOLMES R C  
 SMEDLEY D G

 Date:  
 08/24/95  
 08/21/95

Year: 1995  
Prog. No.: 128  
Proj. No.: 6249-01  
Version: 18

PHASE: E - EXPLORATORY

Resource Base

Deliverables

CORDDC

REPORTS

103 SYSTEM SPECIFICATION 9/95 / / / / /  
AUTOSPLIT FUNC. PERF. SPEC. AND DESIGN REQ. SPEC.

Year: 1995  
Prog. No.: 128  
Proj. No.: 6249-01  
Version: 18

## GANTT CHART

### **COST SPREAD SHEET**

Year	Month	Labor	Material	Total
Budget				12000
1995	JAN	0	0	0
1995	FEB	0	0	0
1995	MAR	0	0	0
1995	APR	0	0	0
1995	MAY	0	0	0
1995	JUN	2000	0	2000
1995	JUL	4000	0	4000
1995	AUG	4000	0	4000
1995	SEP	1000	0	1000
1995	OCT	1000	0	1000
1995	NOV	0	0	0
1995	DEC	0	0	0

**1996 GROWTH PROGRAM - MONTHLY REPORT**  
**APRIL**

**PROGRAM NUMBER & TITLE:** 166 - Medium/Heavy Automatic Transmission

**CoRD PROGRAM MANAGER:** Thomas A. Genise

**DIVISIONAL CHAMPION:** Tim Morscheck - TCONA Automation Group

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$ 300,000	\$ 40,000	\$ 3,672	\$ 300,000

**OBJECTIVE**

To create a Medium/Heavy AutoShift transmission prototype and a Medium/Heavy Fully-Automatic transmission prototype and evaluate each for market potential through customer demonstrations.

**Total Program Progress to Date:** 1%

<b>1996 Key Deliverables:</b>	<b>% Complete</b>
1) Medium/Heavy (M/H)AutoShift Design Study/Layout	2
2) M/H AutoShift Demo Vehicle with software	0
3) Next-Generation AutoSplit Prototype	0
4) Program Report	0

**Accomplishments / % completion for the month of: April**

Program Plan was written and approved. Tentative project team identified and assembled. AutoShift project being opened. Doug Hughes being brought up to speed on automation and will lead M/H AutoShift project. Software person - TBD.

**Anticipated activity during the month of: May**

- 1) Hold program team "KickOff" meeting to agree on deliverables, team member responsibilities, and timing. DONE 5-8-96
- 2) Write project plans and open projects.
- 3) Initiate procurement of vehicle, purchased parts, work orders.
- 4) Start work !!!

## 1996 GROWTH PROGRAM - MONTHLY REPORT

MAY

PROGRAM NUMBER & TITLE: 166 - Medium/Heavy Automatic Transmission

CoRD PROGRAM MANAGER: Thomas A. Genise

DIVISIONAL CHAMPION: Tim Morscheck - TCONA Automation Group

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$ 300,000	\$ 230,000	\$ 10,000	\$ 300,000

### OBJECTIVE

To create a Medium/Heavy AutoShift transmission prototype and a second-generation AutoSplit transmission prototype and evaluate each for market potential through customer demonstrations.

Total Program Progress to Date: 3%

### 1996 Key Deliverables:

	% Complete
1) Medium/Heavy (M/H)AutoShift Design Study/Layout	5
2) M/H AutoShift Demo Vehicle with software	0
3) Next-Generation AutoSplit Prototype	1
4) Program Report	0

### Accomplishments / % completion for the month of: May

- Medium/Heavy AutoShift project plan written and approved.
- Purchase orders for 2 sets of hardware entered.
- TCONA (Steve Edelen) talking with Navistar to obtain M/H truck.
- Doug Hughes coming up to speed quick.
- Trying to obtain designer soon.
- TCONA identified IH heavy truck for AutoSplit to be delivered soon.

### Anticipated activity during the month of: June

- Start design layout for M/H AutoShift
- Open AutoSplit project and start work
- Accumulate hardware for bench and truck testing (M/H)

## PROJECT OPENING RECORD

TITLE:  VOLVO AUTOSPLIT RETROFIT	Project No.: 6471-01 Sponsor: 0061 Budget Cat.: 03 Cost Center: 0380 Project Leader: GENISE T A Program No.: 128
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### MISSION, TECHNICAL OBJECTIVES, IMPACT:

#### MISSION

To install the AutoSplit transmission system in a vehicle for demonstration and evaluation purposes.

#### TECHNICAL OBJECTIVES

- 1) Install the AutoSplit concept demonstration transmission system as demonstrated to TCONA in '94-'95 in a TCONA-supplied vehicle, repairing portions damaged in the previous removal.
- 2) Verify proper operation.
- 3) Demo it to TCONA personnel and TCONA customers.

CURRENT BUDGET: 12000

TIME LIMIT: 5/15/1996

### DISTRIBUTION:

### PROJECT TEAM:

R MARKYVECH

J DRESDEN III

### APPROVALS:

ACCOUNTING  
PROJECT MGR.

WAGNER B R  
GENISE T A

Date:

04/05/96 BUSINESS MGR.  
03/27/96 PROGRAM MGR.

Date:

04/04/96  
03/28/96

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Year: 1996  
Prog. No.: 128  
Proj. No.: 6471-01  
Version: 1

PHASE: D - DEVELOPMENT

Resource Base

Deliverables

CORDDC

HARDWARE

408 EATON DEMO VEHICLE

4/96

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Year: 1996  
Prog. No.: 128  
Proj. No.: 6471-01  
Version: 1

## GANTT CHART

## **COST SPREAD SHEET**

Year	Month	Labor	Material	Total
Budget				12000
1996	JAN	0	0	0
1996	FEB	0	0	0
1996	MAR	4600	200	4800
1996	APR	7000	200	7200
1996	MAY	0	0	0
1996	JUN	0	0	0
1996	JUL	0	0	0
1996	AUG	0	0	0
1996	SEP	0	0	0
1996	OCT	0	0	0
1996	NOV	0	0	0
1996	DEC	0	0	0

# **1996 GROWTH PROGRAM - MONTHLY REPORT**

## **JUNE**

**PROGRAM NUMBER & TITLE:** 166 - Medium/Heavy Automatic Transmission

**CoRD PROGRAM MANAGER:** Thomas A. Genise

**DIVISIONAL CHAMPION:** Tim Morscheck - TCONA Automation Group

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$ 300,000	\$ 300,000	\$ 32,000	\$ 300,000

### **OBJECTIVE**

To create a Medium/Heavy AutoShift transmission prototype and a second-generation AutoSplit transmission prototype and evaluate each for market potential through customer demonstrations.

**Total Program Progress to Date:** 10%

### **1996 Key Deliverables:**

	<b>% Complete</b>
1) Medium/Heavy (M/H)AutoShift Design Study/Layout	10
2) M/H AutoShift Demo Vehicle with software	10
3) Next-Generation AutoSplit Prototype	10
4) Program Report	0

### **Accomplishments for the month of: June**

- AutoSplit project plan written and approved.
- AutoSplit truck functional - to be demoed to RVI-Mack July 1st
- TCONA (Steve Edelen) still talking with Navistar to obtain M/H truck.
- Much M/H AutoShift hardware in.
- Layout started in the design room - trans. mock-up started in lab
- Tony Torre to do software design
- Four candidates interviewed

### **Anticipated activity during the month of: July**

- Continue layout for M/H AutoShift
- Get rest of M/H hardware - start to build bench test setup
- Get Tony Torre up to speed on task
- Begin AutoSplit continued development (pending Mack Top Two project)

## 1996 GROWTH PROGRAM - MONTHLY REPORT

### JULY

**PROGRAM NUMBER & TITLE:** 166 - Medium/Heavy Automatic Transmission

**CoRD PROGRAM MANAGER:** Thomas A. Genise

**DIVISIONAL CHAMPION:** Tim Morscheck - TCONA Automation Group

1996 SPENDING SUMMARY			
Budget	Approved	Spent YTD	Forecast
\$ 300,000	\$ 300,000	\$ 78,400	\$ 300,000

#### **OBJECTIVE**

To create a Medium/Heavy AutoShift transmission prototype and a second-generation AutoSplit transmission prototype and evaluate each for market potential through customer demonstrations.

**Total Program Progress to Date:** 25%

<b>1996 Key Deliverables:</b>	<b>% Complete</b>
1) Medium/Heavy (M/H)AutoShift Design Study/Layout	40
2) M/H AutoShift Demo Vehicle with software	15
3) Next-Generation AutoSplit Prototype	35
4) Program Report	0

#### **Issues Potentially Impacting Deliverables:**

- Software person not yet available to start software development for M/H AS

Continued on the next page.....

## Growth Program 166 - Monthly Report, continued

### Accomplishments for the month of July:

#### Medium/Heavy AutoShift

- Layout well underway now
- Ball-ramp inertia brake parts done
- Hardware mostly in
- Transmission build-up has begun

#### AutoSplit

- Wrote Functional Performance Spec. (FPS) for "AutoSynch Top-2" and TCONA delivered it to Caterpillar
- Started build of new driver display per FPS - nearly complete
- Demonstrated the system to RVI-Mack on July 1st

### Anticipated activity during the month of August

#### Medium/Heavy AutoShift

- Continue layout for M/H AutoShift - Dave Preston > good job part-time
- Build bench test setup and get development system working > manpower
- Build-up transmission
- Start software modification

#### AutoSplit

- Finish new driver display and modify R747 shift knob
- Update vehicle system and software
- Demo to Caterpillar if ready

## PROJECT CLOSING RECORD

**TITLE:**

VOLVO AUTOSPLIT RETROFIT

Project No.:	6471-01
Sponsor:	0061
Budget Cat.:	03
Cost Center:	0380
Project Leader:	GENISE T A
Program No.:	128

**RESULTS ACHIEVED BY THIS PROJECT:**
**RESULTS**

All goals of this project were achieved on time and under budget. The AutoSplit system was refurbished and installed in a Volvo vehicle and demonstrated to Volvo personnel with good reviews. It was then demonstrated to Mack personnel and many Eaton personnel with good reviews. The truck was then returned to stock condition and returned to the dealer.

As a result of this effort, TCONA decided that it must continue development of this project in 1996, and reallocated a portion of Growth program 166 to do this work instead of a Medium Duty AutoClutch.

AutoSplit development will continue under Program 166.

**ESTIMATED COST TO DATE:**
**THRU:**
**PREVIOUS COST LIMIT:** 20000

**PREVIOUS TIME LIMIT:** 6/30/1996

**DISTRIBUTION:**
**PROJECT TEAM:**

R MARKYVECH

J DRESDEN III

**APPROVALS:**

 ACCOUNTING  
PROJECT MGR.

 WAGNER B R  
GENISE T A

 Date:  
 06/17/96 BUSINESS MGR.  
 06/11/96 PROGRAM MGR.

 Date:  
 NELLUMS R A 06/17/96  
 SMEDLEY D G 06/14/96

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